

EUROPE

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October 14-15 2025, Prague, Czech Republic

Europe Nuclear Energy & SMR Conference (ENES2025)

320+Participants | 55+Speakers | 2 Sub-forums | 120+GOV/Regulator/ Reactor/SMRs 200+Companies | 20+Exhibitors | 40+Medias



Europe's most important nuclear and SMRs event

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#ENES2025#FutureNuclear https://europe-nuclear-smr.ltsinnovate.com/

Romania

France

Poland

Czech Republic

United Kingdom

Hungary



Belgium

Ukraine



Europe stands at a pivotal moment in its energy transition, with coal phase-outs, rising industrial energy demand, and geopolitical shifts, European nations are forging a unique nuclear pathway in achieving climate neutrality by 2050—combining EU policy, U.S. and Korean technology, and local supply chains.

The ENES2025 brings together policymakers, regulators, operators, large reactors, SMRs/AMRs, investors, EPC, engineering, equipment and components, professional service companies, other industry and experts in Europe to address the most pressing challenges and opportunities in nuclear energy today.

Attend ENES2025 to shape Europe's nuclear energy future.



WHY ENES

Gain exclusive insights and network with 55+ high level speakers to discuss hot reactor, SMRs on groundbreaking initiatives in Czech Republic, Poland, Romania, France, UK, Slovakia, Hungary, Bulgaria, Sweden, Finland, Slovenia, Netherlands, etc. and discover cutting-edge solutions to Europe's energy challenges—all in one place. Don't miss this most important nuclear and SMRs event to shape policies that will define the next decade of clean energy. Engage with 20+ Exhibitors to exchange competitive insights in Europe's thriving nuclear sector.

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Europe Nuclear Energy & SMR Conference (ENES2025)

Key Themes:

Clear Nuclear Policy, Dynamic Regulation & Financing Multi-Sector SMR Deployment, Licensing and Community Engagement

-SMR/AMR Tech Show Case and 3S (Safety, Security, Safeguards) -Large Reactor New Build, Life Extension Projects & Lessons Learned

Supply Chain & Workforce Development

-Equipment &Technology Innovations and Safety (AI, Digital Twin, I&C, etc.)

Waste Management and Disposal

Europe Nuclear Energy & SMR Conference (ENES2025)

Inviting & Previous Speakers



Stefan Lavau **BNP** Paribas Managing Director, Low Carbon Transition Group

GE Hitachi Nuclear Energy SVP Nuclear Programs

Petra Lundstroem Fortum Corporation EVP Nuclear Generation

Microsoft Director, Nuclear Technologies & Engineering

NRG|PALLAS Board Member, Programme Director

Karel Deknopper **EDF Nuward** Officer, International Safety & Licensing

Rolls-Royce SMR

Group Head of Supply Chain

Laure Claquin

Thorizon

COO & Director

Co-founder

Urenco Co-founder

Westinghouse SMR

Fellow Engineer, Advanced Reactors Licensing

Thomas Jam Pedersen

Copenhagen Atomics

earchei

FNF

Artur Kucia IPKO Bank Polski Director of the Strategic Client Office - Heavy and Mining Industry

Sasa Medakovic

Krško Nuclear Power Plant Member Of The Management Board

Mark Bankhead National Nuclear Laboratory (NNL) Team Manager

Elektrárna Dukovany II, a.s. Quality and Safety Director

Josef Perlik Czech Power Industry Alliance (CPIA) Executive Directo

KHNP - Korea Hydro & Nuclear Power Chief Representative Prague Office

JAVYS (Jadrova a Vyradovacia Spolocnost, A.S.)

ERDO Association Secretariat lead

Polskie Elektrownie Jadrowe Sp. z o. o. (PEJ)

Deputy Director of Permitting Division

Boris Krasimirov Yankulov

Kozloduy Nuclear Power Plant plc

Group Manager - Technology and Construction

National Centre for Nuclear Research (NCBJ), Poland

Director

Marja Vuorio

Central Organization of Radioactive Waste (COVRA)

Exclusive Conference Ecosystem



Morning

Morning											
08:00	On-Site Registration	a & Morning Coffee									
08:50	Donald R EXCEL Se Presiden America		n Platinum Spons ellow & Past Preside y Academy, Preside	ent							
Sessio	Session 1 European Nuclear Policy Update, Regulatory Frameworks & Financial Barriers										
09:00	 [Opening Keynote] EU Nuclear Energy Policy: Financing, Taxonomy, and the Clean Energy Debate Balancing act: The EU's conditional support for nuclear energy in the green transition From funding to classification: how the EU navigates nuclear power's role in climate neutrality Policy divides, national sovereignty, safety analyses and popular support for Nuclear Energy International Energy Agency (IEA) 										
09:25	 [Opening Keynote] Advancing Large Reactor and SMR Development in the <u>Czech Republic</u>: Policy and Industry Collaboration Policy for large reactor and SMR development in Czech Republic Contact activities with developers and big players for projects e.g. Dukovany 5 & 6, the future 3rd and 4th unit in Temelin, first SMRs unit in in Temelin site, further SMRs up to 10 different sites Evaluation and support for Rolls-Royce SMR deployment Next steps for balancing industry development and international players in new build NPP projects Ministry of Industry and Trade, <u>Czech Republic</u> 										
09:50	 [Opening Keynote] The Public Investment, Capitalization Strategies, and International Cooperation for Poland's First NPP in Lubiatowo-Kopalino Recent developments in national budget allocations for the construction of Poland's first NPP Strategy and plans for capitalization elements: state guarantees and the CfD price support mechanism International financing and cooperative acticities with EU, United States, Canada, and other partners Ministry of Climate and Environment, Poland 										
10:15	10:15 Coffee Break, Exhibition and time for Networking										
10:45	[Panel Discussion] Nuclear Now for 2050 Climate Targets: Investment Challenges vs Faster, Safer, and Cheaper Construction of NPPs/SMRs • How nuclear project risks, delays and cost overruns deter investors – and proven solutions • Other financing barriers (e.g., high capex, state aid rules) and Euratom/Innovation Fund support • Clear nuclear policy pathways and regulatory frameworks - critical lessons learned • Why do 68% of institutional investors still avoid nuclear despite EU taxonomy? • What specific financing methods and approaches can effectively address reliable funding for nuclear projects? How Finland's Olkiluoto 3 eventually achieved both safety and ROI? 10:45 International Atomic Energy Agency (IAEA) Head of Nuclear Infrastructure Development Section Ministry of Industry and Trade, Czech Republic Verelopment Section Ministry of Industry and Trade, Czech Republic of Poland Member Member Małgorzata										



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Q

Main Forum: Policy, Regulatory, Financing & Supply Chain



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S/AMR Sub-forum: EU's S/AMR Development & Partnership

Morning

08:00	Morning On-Site Registration & Morning Coffee								
08:50	Welcome by the Chairperson								
	Session 3 SMRs Fleet Deployment in Europe: Progress & Licensing								
09:00	 [Keynote] Building a Transatlantic SMR Ecosystem: <u>Czech-UK Partnership</u>, Industrial Opportunities, and the Future of Clean Energy Roadmap: uniting UK innovation & Czech nuclear excellence Local growth with global impact: Czech steel, engineering, and R&D with Rolls-Royce's UK factor Safety reviews and site works at Temelín, Dětmarovice, and Tušimice A network of 10+ SMRs, alongside Dukovany's new large-scale reactors CEZ, a. s., <u>Czech Republic</u> Chief Nuclear Officer 								
09:25	 [Keynote] SMRs: Promise or Peril? Balancing Speed, Safety, Partnerships and Public Trust in the UK's Nuclear Ambitions UK's policy alignment, competitive selection, and transatlantic collaboration GBN's selection process, regulatory milestones, GDA streamlining, and lessons for other nations RR-SMR's UK/Czech model, supply chain synergies, and regulatory firsts Tackles risks like financing, delays, community concerns head-on and risk mitigation Department for Energy Security and Net Zero (DESNZ), United Kingdom 								
 09:50 (Keynote]: <u>Romania</u>'s Diversified SMR Strategy with NuScale Romania's pioneering role, NuScale collaboration, attracting billions in US and EU II Coal-to-nuclear transition, job creation The first and second FEED experiences and lessons learnt for Doiceşti Project milestones, IAEA approval, and US financial/technical support Diana Pânişoară RoPower Nuclear, <u>Romania</u> Head of Project Management 									
10:15	Coffee Break, Exhibition and time for Networking								
10:45	 [Panel Discussion] Community Engagement Models & Multi-Sector SMR Applications in EU Member States During Nuclear Transition Regional demand aggregation: Phasing out coal (Czech/Polish "Phoenix Initiative") & industrial energy use (data centers, hydrogen, chemicals), off-grid power, and aviation/shipping UK, Romania's practice on decarbonizing AI data centers: current progress Financial leverage: is the U.S. EXIM Bank's loan model for Romania replicable? Overcoming NIMBYism in SMR siting: turning opponents into stakeholders Energy democratization in SMRs: how can communities, industry, and policymakers jointly develop the roadmap? New business models to implement nuclear 								
	KGHM, PolandMinistry of Energy, RomaniaKarel DeknopperMicrosoftJesper GlahnSpecial Advisor on Energy and NuclearSpecial 								

	[Keynote] Breaking Regulatory Sweet		Speed, Safety, a	nd Funding – Where	's the				
11:25	Are current rules overly conservative for smaller, passive-safety SMR designs? How overregulation in nuclear worsens SMR financing and higher cost, and referenceable solutions								
	[Keynote] From Chemicals to Reactors: Orlen-Synthos's Pioneering Role in Poland's SMR Revolution								
 Current focus: Six priority sites with 600MW targeted by 2035 Replicable model: Industry consortia + phased regulatory approvals From Site Screening to Cross-Border Supply Chains: The BWRX-300 Case Study Quotes from OSGE's Kasprów and GEH's Sexstone on collaborative advantage Mariusz Ilnicki ORLEN Synthos Green Energy (OSGE), Poland SMR Development Expert 									
[Keynote] A Nordic Blueprint: Finland's SMR Heating Model for Cold Climate Nation									
12:15	Hans Gripenberg Radiation and Nuclear Safety Authority (STUK), <u>Finland</u> Senior Inspector								
		and time for Netwo	rking						
2:40									
Afternoon									
 [Panel Discussion] SMR Technology Pathways & European Supply Chain Opportunities: Building a Safe and Competitive Nuclear Ecosystem Underscores the Necessity for Investment Divergent technology pathways in EU's 'Nine SMR Projects' (LFR, HTR vs. LWR) How to mitigate investment risks in Europe's fragmented regulatory landscape Effective investment portfolio strategies to support the SMR industry from private funds, banks, and state aid Localization opportunities for European manufacturers (pressure vessels, instrumentation, etc.) Case study: Poland's OSGE model for vendor consolidation Retraining traditional energy workers for nuclear 									
			Westinghouse	GE Hitachi Nuclear					
13:35	Ivan Hinovski NPP Kozloduy Chief Expert Innovations	Bart White Santander Corporate & Investment Banking Global Head of	SMR Fellow Engineer, Advanced Reactors Licensing	Energy SVP Nuclear Programs					

14:00

Ionut Purica **The Advisory Council for Sustainable Development to the Prime Minister of <u>Romania</u> Prof. Dr., Member**



					NUCLEAR		
S/AMR Su EU's S/AN	ıb-forum: IR Development & Par	tnership		Europe Nuclear Energy & SMR Conference (ENES2025) Prague, Czech Republ			
14:25	 Timeline gaps: Urenco's limite Western HALE Technical solut 		vs. fuel infrastructure de v compares with Russia vbsidy race		0% of		
14:50	Management Realit • Technology-sp • Cross-border v • Early design in Juraj Václav	ies ecific waste profiles: Wate vaste transport agreemen nperatives: Integrating wa Authority of the <u>Slova</u>	er-cooled SMRs, HTGR ts and co-located storag ste pathways during lice	Europe's Nuclear Waste s, Fast Reactors, Molten Salt, et ge solutions ensing, Digital twin simulations	tc.		
15:15	Coffee Break, Exhibition and time for Networking						
	Session 5	AMRs, Gen4 Road	maps, and Collab	orative R&D			
15:45	[Panel Discussion] Research Reactors Without Borders: How AMR Programs Are Shaping the Future of Nuclear Industry and Talent Pipelines • How AMRs are revolutionizing the field: accessibility, safety & innovation, collaboration • Bridging the nuclear talent gap: engaging students, uniting borders, and partnering for the future • A call for investment: how public and private partnerships can accelerate mobile nuclear tech • Bridging theory and practice: integrating AMRs into modern nuclear education • Case studies in excellence: the NRC and IAEA blueprints for AMR success • Classroom to control room: VR-Enabled AMR education Tatiana Ivanova OECD Nuclear Board Member,						
	Jan Blomgren INBEx (Institute for Nuclear Business Excellence), Sweden CEO	Vladimir Wagner Nuclear Physics Institute of the Academy of Sciences (NPI CAS), <u>Czech Republic</u> Chairman of the Board	(NEA) Head of the Division of Nuclear Science	Programme Director			
16:25	 [Keynote] From GIF to Reality: The Roadmap for Deploying Gen4 Reactor Technologies GIF's role in shared R&D (13 nations, 6 reactor types) Game-changing technical status: high-temp applications, fuel efficiency & waste reduction, inherent safety designs Private-sector innovation UK's £160M CPF program and lessons for other countries 						
	GIF	o Toobhologioo, Uou	· Eucion Bassarch	a Shaning Europa's AMD			
16:50	DevelopmentLaban CoblentzITER OrganizationManaging Head of Co		rusion Research	s Shaping Europe's AMR			
17:15	Final Remarks and						

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Large Reactor Sub-forum: Large NPP New Build/Life Extension Update

	Morning									
08:00	On-Site Registration & Morning Coffee									
08:50	Welcome by the Chairperson									
	Session 6 New Nuclear Rising: Technology, Timelines & Lessons Learned									
09:00	 [Keynote] APR1000 in Action: KHNP's Czech Deployment – Technology, Supply Chains & Timelines The 60% Localization Promise: turbine islands, civil works, electrical systems, and I&C components. Sub contracts bid requirement and jobs created for local talent Preparation work before construction launch from 2027-2030 KHNP - Korea Hydro & Nuclear Power Chief Representative Prague Office 									
09:25	 [Keynote] Bohunice Nuclear Revival & Tender Plan: A Benchmark for "Eastern Europe's Nuclear Renaissance Bohunice new NPP's project scope and a €10 billion tender scheduled for 2027 International cooperation and strategy Financing process and plan Local supply chain requirement To be announced 									
09:50	[Keynote] Bulgarian Nuclear Energy Development Programs Updates Ivan Hinovski NPP Kozloduy Chief Expert Innovations									
10:15	Coffee Break, Exhibition and time for Networking									
10:45	 [Panel Discussion] Lessons Learned from New Nuclear Projects: Strategies for Managing Schedule, Costs and Safety in Diverse Environments Diverse project challenges in large NPP constructions like HPC, Mochovce, Flamanville 3, and Olkiluoto 3 Lessons learned from nuclear new build projects: strategies for managing schedule, costs, and safety in varied environments Licensing frameworks: the effects of varying regulatory requirements on project execution Challenges of managing safety on large construction sites and how to enhancing nuclear safety management through human reliability and systematic approaches Essential project management skills: effective requirements management, strong supply chain, and interface management Common challenges: identifying pitfalls and addressing unforeseen changes throughout the project lifecycle National Atomic Elektrárna Dukovany II, a.s., Czech Republic Quality and Safety Director Ministry of Harde, Hungary 									



Large Reactor Sub-forum: Large NPP New Build/Life Extension Update

11:25 [Keynote] Construction Updates on Hungary's Paks II Nuclear Units Extensive site preparation (soil mixing, cutoff walls) Construction timeline and milestones for nuclear island Licensing progress International supplier involvement Attila Hugyecz Paks II. Nuclear Power Plant Zrt, Hungary Chief International Officer Joint Lunch Break and time for Networking 11:50 Afternoon Session 7 Life Extensions, Upgrades & Next-Gen Fuel [Panel Discussion] 20 More Years: The Business Case for Nuclear Life Extension, Upgrades & Restarts ROI drivers: cost comparisons: life extension vs. new build. Revenue models: power uprates, grid stability premiums, ancillary services Case studies: USA (Turkey Point, Palo Verde uprates), Europe (Forsmark upgrades, Doel/Borssele restarts) Technology enablers: digital twins for asset management, advanced fuels Policy & finance, and challenges Josef Perlik 13:20 Sasa Medakovic Stefan Lavau Kerntechnik Czech Power **Deutschland e.V.**, **BNP** Paribas Krško Nuclear Industry Alliance Germany **Power Plant**, Managing (CPIA), Czech Slovenia Director, Low Mikołai **Republic** Member Of The Oettingen Carbon Executive AGH University Management Transition Group Director of Krakow Board Associate Professor [Keynote] Supply Chain and Asset Management Operation Station Cristian Predescu 14:00 Societatea Nationala Nuclearelectrica (SNN, S.N. Nuclearelectrica S.A.) Strategic Planning and Procurement Senior Superintendent [Keynote] From Refurbishment to Renaissance: France's Nuclear Modernization Journey France's €55 Billion Nuclear Modernization Blueprint 14:25 The Double Challenge: Maintaining safety while preparing for 60+ years of operation Regulatory frameworks enabling long-term operation EDF, France [Keynote] Next-Gen VVER Fuel Assemblies: European R&D Breakthroughs 14:50 Available for sponsorship

Coffee Break, Exhibition and time for Networking

15:15





Large Reactor Sub-forum: Large NPP New Build/Life Extension Update

Session 8 Securing Fuel, Treating Waste, Mastering Disposal

15:45	 [Keynote] From Vulnerability to Sovereignty: Reviving Europe's Uranium Industry for Climate and Security Current reality and strategic risk for imports over 90% of uranium in Europe Sustainable mining: balancing progress and responsibility Case studies & future prospects: Sweden's bd for self-sufficiency, Czech legacy & renewal, Finland and Greenland (Denmark) renewal 				
	Uranium Mining Company				
16:10	[Keynote] Cutting-Edge Solutions for Nuclear Waste Treatment: From Contamination to Clean Water Marja Vuorio Central Organization of Radioactive Waste (COVRA), <u>Netherlands</u> Researcher ERDO Association Secretariat Lead				
	[Keynote] Engineering for Eternity: Breakthrough in Spent Nuclear Fuel Disposal				
16:35	To be announced				

17:00 Final Remarks and End of Conference

*LTS Innovate reserves the right to alter and update this agenda.

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